

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

FEDERAL HOUSING FINANCE AGENCY,
AS CONSERVATOR FOR THE FEDERAL
NATIONAL MORTGAGE ASSOCIATION
AND THE FEDERAL HOME LOAN
MORTGAGE CORPORATION,

Plaintiff,

-against-

SG AMERICAS, INC.; SG AMERICAS
SECURITIES HOLDINGS, LLC; SG
AMERICAS SECURITIES, LLC; SG
MORTGAGE FINANCE CORP.; SG
MORTGAGE SECURITIES, LLC;
DEUTSCHE BANK SECURITIES INC.; J.P.
MORGAN SECURITIES LLC; ARNAUD
DENIS; ABNER FIGUEROA; TONY TUSI;
and ORLANDO FIGUEROA,

Defendants.

No. 11-cv-06203 (JSR)

**RULE 7.1 CORPORATE DISCLOSURE STATEMENT OF DEFENDANT
DEUTSCHE BANK SECURITIES INC.**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Defendant Deutsche Bank Securities Inc., by its undersigned counsel, certifies as follows:

Defendant Deutsche Bank Securities Inc. is indirectly wholly owned by Deutsche Bank AG, a publicly held corporation.

Dated: November 9, 2011

SIMPSON THACHER & BARTLETT LLP

/s/Thomas C. Rice

Thomas C. Rice (trice@stblaw.com)

David J. Woll (dwoll@stblaw.com)

Alan Turner (aturner@stblaw.com)

425 Lexington Avenue

New York, New York 10017-3954

Telephone: 212-455-2000

Facsimile: 212-455-2502

*Attorneys for Defendant Deutsche Bank Securities
Inc.*